

# IRENE YI

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ACADEMIC            **University of Toronto, Rotman School of Management**  
APPOINTMENT      Assistant Professor of Finance, 2018–Present

**Purdue University, Krannert School of Management**  
Visiting Assistant Professor of Finance, 2017–2018

EDUCATION            **University of Southern California, Marshall School of Business**  
                         Ph.D., Finance and Business Economics, 2017

**Harvard University**  
A.M., Statistics, 2011

**Yonsei University**  
B.B.A., Business Administration, Minor in Statistics, 2009

RESEARCH            Corporate Finance, Corporate Governance, Labor and Finance  
INTERESTS

PUBLICATIONS      **Opportunistic Proposals by Union Shareholders** (with John G. Matsusaka  
                         and Oguzhan Ozbas)  
                         *Forthcoming, Review of Financial Studies*  
                         Media Coverage: Columbia Law School Blue Sky Blog

WORKING            **Slashing Liquidity through Asset Purchases: Evidence from Collective**  
PAPERS                **Bargaining**  
                         WFA Cubist Systematic Strategies PhD Candidate Awards (2017)  
                         Runner up, Young Scholars Finance Consortium Best Ph.D. Paper Award (2016)  
                         Semifinalist, FMA Annual Meeting Best Paper Award (2016)  
  
                         **Can Shareholder Proposals Hurt Shareholders? Evidence from SEC No-**  
                         **Action Letter Decisions** (with John G. Matsusaka and Oguzhan Ozbas)  
                         Media Coverage: Harvard Law School Forum on Corporate Governance and Finan-  
                         cial Regulation · Bloomberg BNA Corporate Transactions Blog

RESEARCH IN            **Fund Ownership and Proxy Voting Behavior**  
PROGRESS

NON-REFEREED WORKS **Unions and Shareholder Proposals** (Columbia Law School Blue Sky Blog), with John G. Matsusaka and Oguzhan Ozbas, 2015

**Can Shareholder Proposals Hurt Shareholders? Evidence from SEC No-Action Letter Decisions** (Harvard Law School Forum on Corporate Governance and Financial Regulation), with John G. Matsusaka and Oguzhan Ozbas, 2017

CONFERENCE &  
SEMINAR  
PRESENTATIONS

**Slashing Liquidity through Asset Purchases: Evidence from Collective Bargaining**

Young Scholars Finance Consortium (TAMU Mays, 2016), European Finance Association Annual Meeting (2016), Northern Finance Association Conference (2016), Financial Management Association Annual Meeting (2016), USC Marshall (2016), Louisiana State University (2017), Indiana University (2017), Loyola Marymount University (2017), Western Finance Association Annual Meeting (2017), China International Conference in Finance (2017), Michigan State University (2017, 2018), Purdue University (2018), University of Arizona (2018), University of Delaware (2018), William and Mary (2018), CUNY Baruch (2018), University of Pittsburgh (2018), Virginia Tech (2018), Northeastern University (2018), University of Toronto (2018), University of Calgary (2018)

**Opportunistic Proposals by Union Shareholders**

USC Marshall (2015)\*, Yale Law (2016)\*, Strategy and the Business Environment Conference (University of Rochester Simon, 2016)\*, University of Washington Summer Finance Conference (2016)\*, Workshop on Corporate Governance and Investment (Sabanci University, 2016)\*, USC Law (2016), Conference on Empirical Legal Studies (Duke Law, 2016)\*, American Finance Association (2017)\*, Purdue University (2017)\*

**Can Shareholder Proposals Hurt Shareholders? Evidence from SEC No-Action Letter Decisions**

University of Chicago (2017)\*, UC Riverside (2017)\*, George Mason University (2017)\*, University of Maryland (2017)\*, Tinbergen Institute (2017)\*, HEC Paris (2017)\*, NBER Law and Economics (2018)\*, University of Pittsburgh (2018)\*, SUNY Buffalo (2018)

(Includes scheduled, \* indicates presentations by co-authors)

CONFERENCE  
DISCUSSIONS

WFA Annual Meeting, 2018  
NFA Conference, 2018  
FMA Annual Meeting (2 papers), 2018  
AFA Annual Meeting, 2019  
MFA Annual Meeting, 2019

HONORS &  
AWARDS

Outstanding Teacher for Undergraduate Program, Purdue University, 2017, 2018  
Distinguished Teacher for PhD Program, Purdue University, 2018  
WFA Cubist Systematic Strategies PhD Candidate Awards, 2017  
Runner up, Young Scholars Finance Consortium Best Ph.D. Paper Award, 2016  
Semifinalist, FMA Annual Meeting Best Paper Award, 2016

FELLOWSHIPS & GRANTS    Dean's Sixth Year Fellowship (USC), 2016–2017  
                                  USC Graduate School Government Travel Grant, 2016, 2017  
                                  KATZ Summer Research Fellowship (Research Support, USC Law School), 2015  
                                  USC Marshall School of Business Graduate Assistantship, 2011–2016  
                                  Yonsei University Academic Excellence Scholarship, 2005, 2008

TEACHING                    **University of Toronto, Rotman School of Management**  
                                  Introduction to Corporate Finance (RSM 333, Undergraduate), 2019

**Purdue University, Krannert School of Management**  
                                  Financial Management (MGMT 310, Undergraduate), 2017–2018  
                                  Seminar in Managerial Finance (MGMT 61902, Ph.D., Governance Topics), 2018

**University of Southern California, Marshall School of Business**  
                                  Business Finance (BUAD 306, Undergraduate), 2014  
                                  Teaching Assistant, Corporate Finance (Ph.D., Gordon Phillips), 2014  
                                  Teaching Assistant, Corporate Finance (Ph.D., John G. Matsusaka), 2013

PROFESSIONAL SERVICE    Referee: Journal of Financial Economics, Review of Financial studies, Journal of  
                                  Corporate Finance  
                                  Conference Session Chair: FMA Annual Meeting (2 sessions), 2018  
                                  Conference Co-organizer: USC Second Marshall Ph.D. Conference in Finance, 2014

INDUSTRY EXPERIENCE    **Merrill Lynch**  
                                  Intern, Global Private Client, Fort Lee, NJ, 2007

REFERENCES                **John G. Matsusaka**  
                                  Charles F. Sexton Chair in American Enterprise  
                                  USC Marshall School of Business  
                                  matsusak@usc.edu

**Oguzhan Ozbas**  
                                  Associate Professor of Finance  
                                  USC Marshall School of Business  
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