# Joseph M. Milner

Joseph L. Rotman School of Management University of Toronto 105 St. George Street Toronto, ON M5S 3E6 (416) 978-5552 milner@rotman.utoronto.ca

### **Education:**

Massachusetts Institute of Technology, Cambridge, Massachusetts Ph.D., Operations Research, June 1995 Dissertation title: Airline Participation in Dynamic Slot Allocation

Massachusetts Institute of Technology, Cambridge, Massachusetts S.M., Operations Research, June 1991 Thesis title: The Assembly Sequence Selection Problem: An Application of Simulated Annealing

Cornell University, Ithaca, New York School of Operations Research and Industrial Engineering Bachelor of Science, May 1989

#### **Research Interests:**

Service Operations, Health Care Applications, Revenue Management in Supply and Service Chains.

# **Academic and Other Experience**

### **Professor of Operations Management**

Joseph L. Rotman School of Management
University of Toronto

July 2015 – Present
Toronto, ON

### **Associate Professor of Operations Management**

Joseph L. Rotman School of Management
University of Toronto

July 2007 – July 2015
Toronto, ON

### Assistant Professor of Operations Management

Joseph L. Rotman School of Management
University of Toronto

July 2002 – July 2007
Toronto, ON

# Assistant Professor of Operations and Manufacturing Management

John M. Olin School of Business Fall 1995 – June 2002

Washington University in St. Louis

St. Louis, MO

**Visiting Professor** 

HEC Paris Fall 2008 – June 2009

Research Assistant
Sloan School of Management
Massachusetts Institute of Technology

Fall 1992 - June 1995 Cambridge, MA

Investigated optimization-based and market-based approaches of allocating arrival slots to airlines during periods of reduced capacity at airports.

**Research Assistant** Fall 1989 - June 1991 The Charles Stark Draper Laboratory Cambridge, MA

Applied simulated annealing to assembly sequence selection in efforts to minimize annual system costs of assembly lines.

Associate Program AnalystSummer 1990U.S. Department of JusticeWashington, DC

Researched criminal career models in efforts to develop valid estimators of criminal populations based on multiple capture data. Investigated biases present in the data and methods to account for them.

**Technical Staff Member**Summer 1988, Fall 1987
The BDM Corporation
McLean, VA

Evaluated U.S. conventional weaponry capabilities using deterministic and stochastic simulations.

#### **Honors**:

Finalist, Best Paper in *Manufacturing & Service Operations Management*, 2012 Excellence in Teaching Award, 2005-2014
Reid Teaching Award for Undergraduate Teaching 1999, 2000, 2001
Center for Transportation Studies Fellow, Draper Fellow, Tau Beta Pi,

#### **Grants:**

Principal Investigator, NSERC Grant, 2002-2007, \$24,000 per year. Principal Investigator, NSERC Grant, 2009-2014, \$20,000 per year. Principal Investigator, NSERC Grant, 2015-2020, \$20,000 per year.

Co-Principal Investigator, MSH-UHN AMO Innovation Fund, \$180,400.

# **Teaching Experience:**

Operations Management	2003 - 2015
Operations Strategy	2009 - 2015
Service Operations Management	1998 - 2012
Operations and Manufacturing Management	1995 - 2001
Strategic Quality Management	1998 - 2001

#### **Publications:**

Inventory Management of Reusable Surgical Supplies Adam Diamant, Joseph Milner, Fayez Quereshy, Bo Xu Health Care Management Science, forthcoming.

Clinical Trials and New Drug Development: Optimal Investment Policies and Applications

Panos Kouvelis, Joseph Milner, Zhili Tian

Manufacturing & Supply Operations Management, forthcoming.

Inventory Rationing for Multiple Class Demand under Continuous Review Qing Ding, Panos Kouvelis, and Joseph Milner

Production and Operations Management, 25 (8), 2016, 1344–1362.

Liking and Following and the Newsvendor: Operations and Marketing Policies under Social Influence

Ming Hu, Joseph Milner, and Jiahua Wu

Management Science 62 (3), 2015, 867-879.

Patient and operational factors affecting wait times in a bariatric surgery program in Toronto: a retrospective cohort study.

Adam Diamant, Michelle Cleghorn, Joseph Milner, Sanjeev Sockalingam, Allan Okrainec, Timothy D Jackson, Fayez Quereshy, CMAJ Open, 3 (3), 2015, E331.

Analysis of Patient Attrition in a Publicly Funded Bariatric Surgery Program Adam Diamant, Joseph Milner, Michelle Cleghorn, Sanjeev Sockalingam, Allan Okrainec, Timothy D Jackson, Fayez Quereshy.

Journal of the American College of Surgeons, 219 (5) 2014. 1047-1055.

Double-Sided Batch Queues with Abandonment: Modeling Crossing Networks Philipp Afeche, Adam Diamant, Joseph Milner. *Operations Research*, 62 (5) 2014, 1179–1201.

Revenue Management Through End-of-Period Discounts in the Presence of Customer Learning
Joseph Milner and Anton Ovchinnikov *Production and Operations Management*, 21 (1) 2012, 69–84.

Quantitative Analysis of Operating Room Inventory Management Practices at a Tertiary Cancer Center Fayez Quereshy and Joseph Milner *J Oncol Pract* 8, 2012, 68-69.

Now Playing: DVD Purchasing for a Multilocation Rental Firm Opher Baron, Iman Hajizadeh and Joseph Milner *Manufacturing & Services Operations Management*, 13 (2) 2011, 209-226.

Facility Location: A Robust Optimization Approach Opher Baron, Joseph Milner and Hussein Naseraldin Production and Operations Management, 20 (5) 2011, 772-785.

Staffing to maximize profit for call centers with alternate service level agreement Opher Baron and Joseph Milner *Operations Research*, 57 (3) 2009, 685-700.

Spreadsheet Model Helps to Assign Medical Residents at the University of Vermont's College of Medicine Anton Ovchinnikov and Joseph Milner *Interfaces*, 38 (4) 2008, 311-323.

Service Level Agreements in Call Centers: Perils and Prescriptions Joseph Milner and Tava Lennon Olsen *Management Science*, 54 (2) 2008, 238-252.

Dynamic Pricing for Multiple Class Deterministic Demand Fulfillment Qing Ding, Panos Kouvelis and Joseph Milner *IIE Transactions*, 39 (11) 2007, 997-1013.

Inventory, Speculation and Sourcing Strategies in the Presence of Online Exchanges
Joseph Milner and Panos Kouvelis *Manufacturing & Services Operations Management*, 9 (3) 2007, 312-331.

Dynamic Pricing through Discounts for Optimizing Multiple Class Demand Fulfillment

Qing Ding, Panos Kouvelis and Joseph Milner *Operations Research*, 54 (1) 2006, 169-183.

Order Quantity and Timing Flexibility in Supply Chains: The Role of Demand Characteristics

Joseph Milner and Panos Kouvelis

Management Science, 51 (6) 2005, 970-985.

Supply Chain Capacity and Outsourcing Decisions: The Dynamic Interplay of Demand and Supply Uncertainty Panos Kouvelis and Joseph Milner IIE Transactions, 34 (8) 2002, 717-728.

On the Complementary Value of Accurate Demand Information and Production and Supplier Flexibility Joseph Milner and Panos Kouvelis

Manufacturing & Service Operations Management, 4 (2) 2002, 99-113.

Flexible Supply Contracts for Short Life-Cycle Goods: The Buyer's Perspective Joseph Milner and Meir Rosenblatt *Naval Research Logistics*, 49 (1) 2002, 25-45.

Contingent Labor Contracting under Demand and Supply Uncertainty Joseph Milner and Edieal Pinker Management Science, 47 (8) 2001, 1046-1062.

Concepts for Decentralized Air Traffic Flow Management Milton Adams, Stephan Kolitz, Joseph Milner and Amedeo R. Odoni Air Traffic Control Quarterly, 4 (4) 1997, 281-306.

## **Submitted Papers:**

Dynamic Patient Scheduling in a Multi-Appointment Health Care Program Adam Diamant, Joseph Milner, Fayez Quereshy *Production and Operations Management*, under review.

Selling Service Subscriptions: Capacity Pricing and Allocation for Heterogeneous Demand

Philipp Afèche, Opher Baron, Joseph Milner, Ricky Roet-Green Operations Research, under revision.

# Working Papers:

Customized Care Pathways and Routing Policies: Simulation of a Bariatric Surgery Program Adam Diamant, Joseph Milner, Supreet Sunil, Fayez Quereshy

Multiple Product Salesforce Assignment

Opher Baron, Kai Luo, Joseph Milner

Variable Pricing in a Capacity Constrained Just-In-Time Supply Chain Opher Baron, Joseph Milner and Dehui Tong.

Multiple-Item Dynamic Pricing under a Common Pricing Constraint Binbin Liu and Joseph Milner

Airline Response to Arrival Slot Allocations for Banks of Flights Joseph M. Milner

Allocation of Airport Arrival Capacity to Banks of Flights Joseph Milner

Estimating the Criminal Population and Offense Rates Joseph M. Milner Technical Report, National Institute of Justice, September 1990.

### **Conference Proceedings:**

Dynamic Patient Scheduling for Multi-Assessment Health Care Programs with A. Diamant and F. Quereshy

Manufacturing and Service Operations Management Conference Proceeding

Manufacturing and Service Operations Management Conference Proceedings, June, 2015

When Newsvendor Meets Social Buyers, Ming Hu, Joseph Milner, Jiahua Wu Manufacturing and Service Operations Management Conference Proceedings, July 2013

Double-Sided Batch-Arrival Queues with Abandonment: Modeling and Performance of Dark Pools Philipp Afeche, Adam Diamant, Joseph Milner

Manufacturing and Service Operations Management Conference Proceedings, June 2012

Inventory Rationing for Multiple Class Demand under Continuous Review Joseph Milner, Qing Ding, Panos Kouvelis Manufacturing and Service Operations Management Conference Proceedings, June 2010.

Now playing: DVD allocation for multiple retailer locations. Baron, O., Hajizadeh, I., Milner, J. (2009).

Manufacturing and Service Operations Management Conference Proceedings, June 2009.

Staffing to Maximize Profit for Call Centers with Alternate Service Level Agreements

O. Baron and J. Milner

Manufacturing and Service Operations Management Conference Proceedings Georgia Tech, June 2006.

Multiple-Item Dynamic Pricing under a Common Pricing Constraint Binbin Liu and Joseph Milner

Manufacturing and Service Operations Management Conference Proceedings Georgia Tech, June 2006.

Dynamic Discounting for Deterministic Multiple Class Demand Fulfillment Joseph Milner, Panos Kouvelis and Qing Ding

Manufacturing and Service Operations Management Conference Proceedings Northwestern University, June 2005.

Service Level Agreements in Call Centers: Perils and Prescriptions Joseph Milner and Tava Lennon Olsen Manufacturing and Service Operations Management Conference Proceedings Northwestern University June 2005.

More Demand Information or More Supply Chain Flexibility: What Does the Answer Depend On?
Joseph M. Milner and Panos Kouvelis
Manufacturing and Service Operations Management Conference Proceedings University of Michigan,
June 26-27, 2000

Using Simulated Annealing to Select Least-Cost Assembly Sequences Joseph Milner, Stephen C. Graves and Daniel E. Whitney IEEE Conference on Robotics and Automation, May, 1994.

#### **Editorial Positions:**

Senior Editor, Production and Operations Management 2010-Present

Associate Editor, Manufacturing & Service Operations Management 2008-2009, 2013-2014

Area Editor, IIE Transactions 2006-Present

Decision Sciences 2008-2010

Associate Editor, Canadian Journal of Administrative Science, 2004

NSF Service Operations Engineering Review Panel, 2005

Wickham Skinner Early Career Research Award Panel

Referee: Operations Research

Management Science

Manufacturing and Service Operations Management

**IIE Transactions** 

Naval Research Logistics

Canadian Journal of Forestry Research

Transportation Science

Omega Journal

International Transactions in Operations Research

International Journal of Operations and Quantitative Management

#### **Doctoral Students:**

Adam Diamant "Stochastic Models in Operations Research with Applications to Financial Markets and Health Care Systems", 2015

Jiahua Wu "Analysis of Sales Processes with Social Interaction", 2014

Dehui Tong "Intertemporal Pricing in a Capacity Constrained Just-In-Time Supply Chain", 2010

Iman Hajizadeh, "Problems in Supply Chain Location and Inventory under Uncertainty", 2010

Binbin Liu, "The Retailers' Problem: Pricing and Location", 2008

Anton Ovchinnikov, "Three Contributions to the Theory and Practice of Operations Management", 2007

Qing Ding "Essays in global supply chain and revenue management in the network economy", 2005

### **Undergraduate Thesis Students:**

Michael Lau, "Increasing Patient Safety in the Pre-analytical Phase of Laboratory Medicine at a Children's Hospital" Shezana Lakhu, "Hudson's Bay Company: Quantifying Opportunity Buys."

### **University Service:**

Area Coordinator, Operations Management and Statistics, 2007-2008, 2009 - 2015

MBA Programs Committee, 2005, 2006

#### **Presentations:**

Dynamic Patient Scheduling for Multi-Assessment Health Care Programs With A. Diamant.

INSEAD Singapore, April 15, 2016

Clinical Trials and New Drug Development: Optimal Investment Policies and Application, with P. Kouvelis and Z. Tian.
Singapore Management University, April 12, 2016.

Dynamic Patient Scheduling for Multi-Assessment Health Care Programs With A. Diamant.

Yale University, March 3, 2016

Dynamic Patient Scheduling for Multi-Assessment Health Care Programs with A. Diamant and F. Quereshy INFORMS Healthcare Meeting, July 31, 2015

Dynamic Patient Scheduling for Multi-Assessment Health Care Programs with A. Diamant and F. Quereshy
MSOM Annual Meeting, June 29, 2015

How to Charge and Prioritize Time-sensitive Customers with Heterogeneous Demand Rates, with P. Afèche, O. Baron, R. Roet-Green. USC, April 9, 2015

How to Charge and Prioritize Time-sensitive Customers with Heterogeneous Demand Rates, with P. Afèche, O. Baron, R. Roet-Green. McMaster University, April 6, 2015

Inventory Management of Reusable Surgical Instruments, with A. Diamant and F. Quereshy. INFORMS Annual Meeting, San Francisco, Nov. 10, 2014

How to Charge and Prioritize Time-sensitive Customers with Heterogeneous Demand Rates, with P. Afèche, O. Baron, R. Roet-Green. INFORMS Annual Meeting, San Francisco, Nov. 10, 2014

Dynamic Patient Scheduling For a Multi-Appointment Health Care Program, with A. Diamant and F. Quereshy. INFORMS Annual Meeting, San Francisco, Nov. 10, 2014

Clinical Trials and New Drug Development: Optimal Investment Policies and Application, with P. Kouvelis and Z. Tian. INFORMS Annual Meeting, Minneapolis, MN, October 8, 2013

When Newsvendor Meets Social Buyers, with M. Hu and J. Wu. MSOM Annual Meeting, INSEAD, Fontainebleau, France. July 30, 2013

Clinical Trials and New Drug Development: Optimal Investment Policies and Application, with P. Kouvelis and Z. Tian. Production and Operations Management Society Annual Conference, Denver, May 5, 2013.

Double-Sided Batch-Arrival Queues with Abandonment, with A. Diamant and P. Afeche. INFORMS Annual Meeting, Phoenix, October 17, 2012.

Thumbs Up or Down: Opinion Formulation and Influence in Sequential Voting with M. Hu and J. Wu. CORS 2012 Annual Conference, Niagara Falls, June 11-13, 2012.

Quantitative Analysis of Operating Room Inventory Management Practices at a Tertiary Cancer Center, with F. Quereshy and B. Xu, Cancer Center Business Summit, Chicago, IL, October 13-14, 2011.

Inventory Rationing for Multiple Class Demand under Continuous Review (with Qing Ding, Panos Kouvelis)
University of British Columbia, April 2011.

Inventory Rationing for Multiple Class Demand under Continuous Review (with Qing Ding, Panos Kouvelis)
Manufacturing and Service Operations Management, Israel, June 2010.

Staffing Capacity for a Call Centre with Uncertain Arrival Rates and Customer Call-Back (with Ch. van Delft). CORS/INFORMS International Meeting, Toronto, 2009

DVD allocation for a multiple-location rental firm. (with Hajizadeh, I.,

Baron, O.) INFORMS, Washington, DC, 2008

Intertemporal pricing for a capacity constrained just-in-time supply chain. (with Baron, O., Tong, D.) INFORMS, Washington, DC, 2008

DVD allocation for a multiple-location rental firm. (with Hajizadeh, I., Baron, O.) CORS/INFORMS Toronto, ON, 2009

Intertemporal pricing for a capacity constrained just-in-time supply chain. (with Baron, O., Tong, D.) CORS/INFORMS Toronto, ON, 2009

Facility Location: A Robust Optimization Approach. (with Baron, O. and Naseraldin, H.) The Fourth ORT Braude College Interdisciplinary Research Conference, October 22-23, 2008, Nazareth Ilit, Israel.

Dynamic Allocation to Multiple-class Demand with Continuous Review INFORMS Annual Meeting, 2007, Seattle, November, 2007.

Staffing to Maximize Profit for Call Centers with Alternate Service Level Agreements INFORMS Annual Meeting, 2006, Pittsburgh, November, 2006.

Inventory Rationing for Multiple Class Demand under Continuous Review INFORMS Annual Meeting, 2006, Pittsburgh, November, 2006.

Staffing to Maximize Profit for Call Centers with Alternate Service Level Agreements Manufacturing and Service Operations Management Conference, Georgia Tech, Atlanta, June, 2006.

Dynamic Pricing for Multiple Class Deterministic Demand Fulfillment CORS/Optimization Days, Montreal, May 2006.

Staffing to Maximize Profit for Call Centers with Alternate Service Level Agreements, Case Western Reserve University, February 9, 2006.

Call Center Staffing to Exceed Service Expectations INFORMS Annual Meeting, San Francisco, November, 2005.

Service Level Agreements in Call Centers: Perils and Prescriptions INFORMS Annual Meeting, San Francisco, November, 2005.

The Effects of Learning Behaviors on the Optimal Response to Consumer Wait-or-Buy INFORMS Annual Meeting, San Francisco, November, 2005.

Dynamic Common Pricing for Multiple Products INFORMS Annual Meeting, November, 2005.

Dynamic Discounting for Deterministic Multiple Class Demand Fulfillment Joseph Milner, Panos Kouvelis and Qing Ding Manufacturing and Service Operations Management Conference Northwestern University, June 2005.

Call Center Staffing to Exceed Service Expectations Opher Baron, Joseph Milner, INFORMS Applied Probability Conference, June 2005.

Dynamic Discounting for Deterministic Multiple Class Demand Fulfillment Joseph Milner, Panos Kouvelis, Qing Ding International Colloquium for the 25<sup>th</sup> Anniversary of GERAD HEC Montreal, May 2005.

Inventory and Sourcing Strategies: Speculative Markets and Supply Contracts Joseph Milner and Panos Kouvelis CORS International Conference on Operations Research Halifax, NS, May 2005.

Strategic Response to Wait or Buy Anton Ovchinnikov, Joseph Milner INFORMS Annual Meeting, Denver, October 2004.

Dynamic Pricing through Customer Discounts for Optimizing Multi-Class Customers Demand Fulfillment, Presentation Manufacturing and Service Operations Management Conference, University of Southern California, June 2003.

Inventory Sourcing Strategies for Non-Commodity Goods: The Role and Extent of Use of Speculative Markets and Supply Contracts INFORMS Annual Meeting, San Jose, November 19, 2002

Inventory Sourcing Strategies for Non-Commodity Goods: The Role and Extent of Use of Speculative Markets and Supply Contracts Multi-Echelon Conference, June 16, 2002 Cornell University.

Inventory Sourcing Strategies for Non-Commodity Goods: The Role and Extent of Use of Speculative Markets and Supply Contracts, Georgetown University, April 14, 2002.

More Demand Information or More Supply Chain Flexibility: What Does the Answer Depend On Manufacturing and Service Operations Management Conference, University of Michigan, June 27, 2000.

On the Complementary Value of Accurate Demand Information and Production and Supplier Flexibility
University of Chicago, May 11, 2000

Supply Chain Capacity Expansion and Vertical Integration Operations Summer Camp, Massachusetts Institute of Technology, Cambridge, June 28, 1999

The Supplier's Perspective on Supply Contracts INFORMS Tel Aviv, Tel Aviv University, Israel, June 28 to July 1, 1998.

Optimal Staffing Strategies: Use of Temporary Workers, Contract Workers and Internal Pools of Contingent Labor INFORMS Annual Meeting, Montreal, Canada April 26-29, 1998

Two Period Supply Contracts: Order Adjustment and Penalties INFORMS Annual Meeting, Dallas, Texas, October 26 - 29, 1997

Evolutionary Concepts for Decentralized Air traffic Flow Management M. Adams, S. Kolitz, J. Milner and A. Odoni 8th IFAC/IFIP/IFORS Symposium on Transportation Systems, June 16-18, 1997, Chania, Greece.

Airline Response to Dynamic Slot Allocation INFORMS Annual Conference New Orleans, LA, October 29 - November 1, 1995

Using Simulated Annealing to Select Least-Cost Assembly Sequences IEEE Conference on Robotics and Automation, May, 1994.

Airport Ground Holding: A Comprehensive Approach INFORMS Annual Meeting, Phoenix, AZ November 1993