

**OLE-KRISTIAN HOPE**  
Rotman School of Management  
University of Toronto  
[okhope@rotman.utoronto.ca](mailto:okhope@rotman.utoronto.ca)

## **ACADEMIC AND PROFESSIONAL EXPERIENCE**

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### ***Professional Experience***

2011 - Deloitte Professor and Professor of Accounting, Rotman School of Management

2007 - 2011 Deloitte Professor and Associate Professor of Accounting, Rotman School of Management

2001 – 2007 Assistant Professor, Rotman School of Management

### ***Education***

PhD Kellogg School of Management, Northwestern University  
“A Study of International Variations in the Financial Reporting Environment, Disclosure Practices and Analysts’ Forecasts” (won FARS and IAS Best Paper and Best Dissertation awards, respectively)

MBA University of Michigan (High Distinction)

Siviløkonom Norwegian School of Economics (NHH)

### ***Professional Certifications***

Chartered Financial Analyst (CFA)  
Certified Public Accountant (CPA; Illinois - inactive)  
Certified Management Accountant (CMA)  
Certified in Financial Management (CFM)

### ***Google Scholar, SSRN, and BYU Rankings***

<http://scholar.google.com/citations?user=odFPj7cAAAAJ&hl=en><sup>1</sup>

[http://papers.ssrn.com/sol3/cf\\_dev/AbsByAuth.cfm?per\\_id=238508](http://papers.ssrn.com/sol3/cf_dev/AbsByAuth.cfm?per_id=238508)

[Hope, Ole-Kristian Accounting Research Ranking \(byuaccounting.net\)](http://byuaccounting.net)

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<sup>1</sup> For completeness, Google Scholar incorrectly includes “Ole Hope, Journal of Change Management.” In other words, for a precise measurement of citations, subtract the citations for that article (194 as of March 17, 2023).

### *Selected Academic Honors*

Rotman Excellence in Doctoral Student Mentorship Award 2023  
FARS Best Paper Award, 2020  
Best Dissertation Supervision Award, American Accounting Association, 2017 and 2014  
Nominated by Rotman School for *Canada Research Chair – Tier 1*. Declined  
Ranked 1<sup>st</sup> in Canada in publications as per Bujaki and McConomy (*Accounting Perspectives* 2017)  
Haim Falk Award for Distinguished Contribution to Accounting Thought, 2014  
American Accounting Association Outstanding International Educator Award, 2013  
Lee Radebaugh Notable Contribution to International Research Award (American Accounting Association), 2013  
PhD Coordinator 2011 (January) – 2018 (June)  
American Accounting Association Best Paper Award (Financial Accounting and Reporting Section), 2004  
American Accounting Association Outstanding International Dissertation Award, 2002  
Robert Beyer Gold Medal on Certified Management Accountant Exam (highest CMA score worldwide)  
Excel Award winner for results on U.S. Certified Public Accountant exam, 1999

## **RESEARCH**

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### *Publications in Financial Times-Ranked Journals*

1. [“Private Information and Bank-Loan Pricing: The Effect of Upcoming Corporate Spinoffs.”](#) With Vlad Porumb, Simona Ruscanescu, and Dushyant Vyas. Forthcoming, *Contemporary Accounting Research*
2. [“Is Silence Golden Sometimes? Management Guidance Withdrawals during the COVID-19 Pandemic.”](#) With Congcong Li, Mark Ma, and [Xijiang Su](#). Forthcoming, *Review of Accounting Studies*<sup>2</sup>
3. [“Does Stock Liquidity Shape Voluntary Disclosure? Evidence from the SEC Tick Size Pilot Program.”](#) With Junhao Liu. Forthcoming, *Review of Accounting Studies*
4. [“Newspaper Censorship in China: Evidence from Tunneling Scandals.”](#) 2021. *Management Science* 67 (11). With Yi Li, Qiliang Liu, and Han Wu.
5. [“Real Effects of Auditor Conservatism.”](#) 2021. *Review of Accounting Studies* 26 (2). With Mahfuz Chy
6. [“Analyst Teams.”](#) 2021. *Review of Accounting Studies* 26 (2). With Bingxu Fang.

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<sup>2</sup> Featured in Rotman Insights.

7. [“Government Procurement and Financial Statements Certification: Evidence from Private Firms in Emerging Economies.”](#) 2021. *Journal of International Business Studies* 52 (4). With Shushu Jiang and Dushyant Vyas.
8. [“Happy Analysts.”](#) 2021. *Accounting, Organizations, and Society* 90. With Congcong Li, An-Pin Lin, and MaryJane Rabier
9. [“How Big-4 Firms Improve Audit Quality.”](#) 2020. *Management Science* 66 (10). With Limei Che and John Christian Langli.
10. [“The Effects of MiFID II on Sell-Side Analysts, Buy-Side Analysts, and Firms.”](#) 2020. *Review of Accounting Studies* 25 (3). With Bingxu Fang, Zhongwei Huang, and Rucsandra Moldovan<sup>3</sup>
11. [“Economic Consequences of Corporate Governance Disclosure: Evidence from the 2006 SEC Regulation on Related-Party Transactions.”](#) 2020. *The Accounting Review* 95 (4). With Ross (Haihao) Lu.<sup>4</sup>
12. [“China’s Anti-Corruption Campaign and Financial Reporting Quality.”](#) 2020. *Contemporary Accounting Research* 37 (2). With Heng Yue and Qinlin Zhong<sup>5</sup>
13. [“Director Compensation and Related Party Transactions.”](#) 2019. *Review of Accounting Studies* 24 (4). With Ross Lu and Sasan Saiy
14. [“Management Deception, Big Bath Accounting, and Information Asymmetry: Evidence from Linguistic Analysis.”](#) 2018. *Accounting, Organizations, and Society* 70. With Jingjing Wang.<sup>6</sup>
15. [“Blockholder Exit Threats and Financial Reporting Quality.”](#) 2018. *Contemporary Accounting Research* 35 (2). With Dou, Thomas, and Zou.<sup>7</sup>
16. [“Flight to Quality in International Markets: Investors’ Demand for Financial Reporting Quality during Political Uncertainty Events.”](#) 2018. *Contemporary Accounting Research* 35 (1). With Chen, Li, and Wang. (Was 2015 CAR Conference paper.)

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<sup>3</sup> Was 2019 RAST Conference paper. 2020 FARS Best Paper Award  
<https://www.institutionalinvestor.com/article/b1gdnf1b6lbyss/Equity-Analysts-Stopped-Covering-Hundreds-of-European-Companies-After-MiFID-II-Here-s-What-Else-Happened>  
<https://www.irmagazine.com/sell-side/more-300-firms-lose-sell-side-research-completely-result-mifid-ii>  
<https://www.euromoney.com/article/b1gt9fg549ktft/more-than-300-european-firms-have-lost-all-sell-side-coverage-since-mifid-ii>  
<https://www.fuw.ch/article/weniger-aber-bessere-analysen/>  
<https://platform.mi.spglobal.com/web/client?auth=inherit#news/article?id=53765370&cdid=A-53765370-10036>

<sup>4</sup> <http://clsbluesky.law.columbia.edu/2019/08/19/economic-consequences-of-corporate-governance-disclosure/>

<sup>5</sup> Best Paper Award at 2017 IAS Midyear Meeting.

<sup>6</sup> One of the four finalists for the 2018 20th Anniversary of Glen McLaughlin Prize for Research in Accounting and Ethics.

<sup>7</sup> Featured in the Harvard Law School Forum on Corporate Governance and Financial Regulation.

17. "[Tax Havens and Disclosure Aggregation.](#)" 2018. *Journal of International Business Studies* 49 (1). With Akamah and Thomas<sup>8</sup>
18. "[Third-Party Consequences of Short-Selling Threats: The Case of Auditor Behavior.](#)" 2017. *Journal of Accounting and Economics* 63 (2-3). With Hu and Zhao
19. "[Blockholder Exit Threats in the Presence of Private Benefits of Control.](#)" 2017. *Review of Accounting Studies* 22 (2). With Wu and Zhao
20. "[The Benefits of Specific Risk-Factor Disclosures.](#)" 2016. *Review of Accounting Studies* 21 (4). With Hu and Lu<sup>9</sup>
21. "[Employee Ownership and Firm Disclosure.](#)" 2015. *Contemporary Accounting Research* 32 (2). With Bova and Dou
22. "[Analyst Report Readability.](#)" 2015. *Contemporary Accounting Research* 32 (1). With De Franco, Vyas, and Zhou
23. "[Analysts' Choice of Peer Companies.](#)" 2015. *Review of Accounting Studies* 20 (1). With De Franco and Larocque
24. "[Tax Avoidance and Geographic Earnings Disclosure.](#)" 2013. *Journal of Accounting and Economics* 56 (2-3). With Ma and Thomas<sup>10</sup>
25. "[Financial Reporting Quality in U.S. Private and Public Firms.](#)" 2013. *The Accounting Review* 88 (5). With Thomas and Vyas. (Featured in the Harvard Law School Forum on Corporate Governance and Financial Regulation.)
26. "[Relationship-Specificity, Contract Enforceability, and Income Smoothing.](#)" 2013. *The Accounting Review* 88 (5). With Dou and Thomas
27. "[Agency Conflicts and Auditing in Private Firms.](#)" 2012. *Accounting, Organizations, and Society* Vol. 37 No. 7. With Langli and Thomas
28. "[Financial Credibility, Ownership, and Financing Constraints in Private Firms.](#)" 2011. *Journal of International Business Studies* Vol. 42 No. 7. With Thomas and Vyas.<sup>11</sup>
29. "[Financial Reporting Quality and Investment Efficiency of Private Firms in Emerging Markets.](#)" 2011. *The Accounting Review* Vol. 86 No 4. With Chen, Li, and Wang

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<sup>8</sup> Featured in the U.S. Senate Committee on Finance Hearing on International Corporate Taxation (July 22, 2014). 2019 IACMR-RRBM Award for Responsible Research in Management.

<sup>9</sup> Cited twice in the comment letter from the Sustainability Accounting Standards Board to the SEC regarding the Concept Release on Business and Financial Disclosure Required by Regulation S-K.

<sup>10</sup> Featured in the Harvard Law School Forum on Corporate Governance and Financial Regulation and the U.S. Senate Committee on Finance Hearing on International Corporate Taxation (July 22, 2014).

<sup>11</sup> Cited in Senators Levin and Lieberman's Letter to the FAF on the proposal to create a Private Company Standards Improvement Council.

30. "[The Cost of Pride – Why Do Firms from Developing Countries Bid Higher?](#)" 2011. *Journal of International Business Studies* Vol. 42 No. 1. With Thomas and Vyas
31. "[International Evidence on Analyst Stock Recommendations, Valuations, and Returns.](#)" 2010. *Contemporary Accounting Research* Vol. 27 No. 4. With Thomas, Barniv, and Myring
32. "[Auditor Independence in a Private Firm and Low Litigation Setting.](#)" 2010. *The Accounting Review* Vol. 85 No. 2. With Langli
33. "The Pricing of Conservative Accounting and the Measurement of Conservatism at the Firm-Year Level." 2010. *Review of Accounting Studies* Vol. 15 No. 1. With Callen and Segal
34. "Do Analysts Practice What They Preach and Should Investors Listen? Effects of Recent Regulations." 2009. *The Accounting Review* Vol. 84 No. 4. With Barniv, Myring, and Thomas
35. "The Effects of SFAS 131 Geographic Segment Disclosures by U.S. Multinational Companies on the Valuation of Foreign Earnings." 2009. *Journal of International Business Studies* Vol. 40 No. 3. With Kang, Thomas, and Vasvari
36. "Managerial Empire Building and Firm Disclosure." 2008. *Journal of Accounting Research* Vol. 46 No. 3. With Thomas
37. Domestic and Foreign Earnings, Stock Return Variability, and the Impact of Investor Sophistication." 2005. *Journal of Accounting Research* Vol. 43 No. 3: 1-36. With Callen and Segal
38. "Disclosure practices, enforcement of accounting standards and analysts' forecast accuracy: An international study." 2003. *Journal of Accounting Research* Vol. 41 No. 3: 235-272.<sup>12</sup>
39. "Accounting policy disclosures and analysts' forecasts." 2003. *Contemporary Accounting Research* Vol. 20 No. 2: 295-321

***Publications in JAPP, JAAF, JBFA, JCF, Auditing, JMAR, ABR, EAR, and AH***

40. "Public Communication of Audit Risks and Related-Party Transactions: Evidence from China." With Heng Yue and Qinlin Zhong. Forthcoming, *Auditing: A Journal of Practice & Theory*.
41. "[Audit-Firm Profitability: Determinants and Implications for Audit Outcomes](#)" With Jeff Chen, Tassos Elemeas, and Aaron Yoon. Forthcoming, *European Accounting Review*

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<sup>12</sup> Awarded 2004 AAA *Best Paper Award* (Financial Accounting) and the AAA Outstanding Dissertation Award (IAS).. Abstracted in *CFA Digest* and AAA International Section Newsletter. Included in "International Financial Reporting Standards" (edited by Alexander and Nobes).

42. [“Information Sharing between Mutual Funds and Auditors.”](#) With Pingui Rao, Yanping Xu, and Heng Yue. 2023. *Journal of Business, Finance, and Accounting* 50 (1-2)
43. [“Government Transparency and Firm-Level Operational Efficiency.”](#) With Shushu Jiang and Dushyant Vyas. 2022. *Journal of Business, Finance, and Accounting* 49 (5-6)
44. [“Information Quality and Workplace Safety.”](#) With Danye Wang, Heng Yue, and Jianyu Zhao. 2022. *Journal of Management Accounting Research* 34 (1)
45. [“Capital-Market Liberalization and Auditors’ Accounting Adjustments: Evidence from a Quasi-Experiment.”](#)<sup>13</sup> 2022. *Journal of Business, Finance, and Accounting* 49 (1-2). With Yingweng Deng, Cyndia Wang, and Min Zhang.
46. [“Strategic Entry Deterrence in the Audit Industry: Evidence from the Merger of Professional Accounting Bodies.”](#) 2022. *Journal of Business, Finance, and Accounting* 49 (1-2). With Stephanie Cheng and Danqi Hu.
47. [“Peer-Level Analyst Transitions.”](#) 2021. With [Xijiang Su](#). *Journal of Corporate Finance* 70
48. [“Wall Street Analysts as Investor Relations Officers.”](#) 2021. *Journal of Corporate Finance*<sup>14</sup> 67. With Zhongwei Huang and Rucsandra Moldovan.
49. [“Health-Insurer Bargaining Power and Firms’ Incentives to Manage Earnings: Evidence from an Economic Shock.”](#) 2019. *Journal of Accounting, Auditing, and Finance* 34 (3). With Bova and Dou
50. [“Earnings Opacity and Closed-End Country Fund Discounts.”](#) 2018. *Journal of Accounting, Auditing, and Finance* 33 (3). With Chen, Li, and Wang
51. [“Market Reactions to the Closest Peer Firm’s Analyst Revisions.”](#) 2018. *Accounting and Business Research* 48 (4). With Zhao
52. [“Managerial Ability and Bank-Loan Pricing.”](#) 2017. *Journal of Business Finance and Accounting* 44. With De Franco and Lu
53. [“Private Company Finance and Financial Reporting.”](#) 2017. *Accounting and Business Research* 47 (5). With Vyas. Presented at the 2016 ICAEW Information for Better Markets Conference: Private Company Financial Reporting

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<sup>13</sup> Best Paper Award, IAS 2020.

<sup>14</sup> <https://www.bloomberg.com/view/articles/2017-10-29/wall-street-analysts-explore-a-new-career-path>  
<https://www.irmagazine.com/articles/sell-side/29069/disclosures-improve-and-coverage-increases-ex-analyst-iros-study-says>  
<http://clsbluesky.law.columbia.edu/2017/10/27/economic-consequences-of-hiring-wall-street-analysts-as-investor-relations-officers>

54. [“Stakeholder Demand for Accounting Quality and Economic Usefulness of Accounting in U.S. Private Firms.”](#) 2017. *Journal of Accounting and Public Policy* 36 (1). With Thomas and Vyas
55. [“Individual Large Shareholders, Earnings Management, and Capital Market Consequences.”](#) 2016. *Journal of Business Finance and Accounting* 43 (7-8). With Dou, Thomas, and Zou
56. [“The Effect of Disclosure on the Pay-Performance Relation.”](#) 2013. *Journal of Accounting and Public Policy* 32 (5). With De Franco and Larocque<sup>15</sup>
57. [“Do Analysts’ Notes Provide New Information?”](#) 2011. *Journal of Accounting Auditing and Finance* Vol. 26 No. 2. With De Franco
58. [“The Market’s Reaction to Unexpected Earnings Thresholds.”](#) 2011. *Journal of Business Finance and Accounting* 38 Nos. 1-2. With Herrmann, Payne, and Thomas.
59. “Impact of excess auditor remuneration on cost of equity capital around the world.” 2009. *Journal of Accounting Auditing and Finance* Vol. 24 No. 2. With Kang, Thomas, and Yoo
60. “Geographic Earnings Disclosure and Trading Volume.” 2009. *Journal of Accounting and Public Policy* Vol. 28 No. 3. With Thomas and Winterbotham
61. “Pricing and Mispricing Effects of SFAS 131.” 2008. *Journal of Business Finance and Accounting* Vol. 35 Nos. 3 & 4. With Kang, Thomas, and Vasvari
62. “International Diversification and Forecast Optimism: The Effects of Reg FD.” 2008. *Accounting Horizons* Vol. 22 No. 2. With Herrmann and Thomas
63. “Culture and Auditor Choice: A Test of the Secrecy Hypothesis.” 2008. *Journal of Accounting and Public Policy* Vol. 27 No. 5. With Kang, Thomas, and Yoo
64. “Differences between Domestic Accounting Standards and IAS: Measurement, Determinants and Implications.” 2007. *Journal of Accounting and Public Policy* Vol. 26 No. 1. With Ding, Jeanjean and Stolowy.
65. “The Impact of Non-disclosure of Geographic Segment Earnings on Earnings Predictability.” 2006. *Journal of Accounting Auditing and Finance* Vol. 21 No. 3: 323-346. With Thomas and Winterbotham
66. “The Role of 'Other Information' in the Valuation of Foreign Income for U.S. Multinationals.” 2005. *Journal of Accounting, Auditing and Finance* Vol. 20 No. 4: 355-377. With Kang

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<sup>15</sup> Featured in the Harvard Law School Forum on Corporate Governance and Financial Regulation.

67. “Acquisition-related provision-taking and post-acquisition performance in the UK prior to FRS 7.” 2000. *Journal of Business Finance and Accounting* Vol. 27 Nos. 9 & 10: 1233-1265. With Brown and Finn

***Other Publications***

68. Discussion of “Do Creditors Prefer Smooth Earnings? Evidence from European Private Firms” (by Gassen and Fülbier). 2015. *Journal of International Accounting Research* 14 (2)
69. “Voluntary Disclosure Practices by Foreign Firms Cross-Listed in the United States.” 2013. *Journal of Contemporary Accounting and Economics* Vol. 9 No. 1. With Kang and Kim
70. “Large Shareholders and Accounting Research.” 2013. *China Journal of Accounting Research* Vol. 6 No. 1 (Top-3 most cited article in *CJAR* 2008-2018)
71. “Bonding to the Improved Disclosure Environment in the United States and the Capital Market Consequences.” 2007. *Journal of Contemporary Accounting and Economics* Vol. 3 No. 1. With Kang and Zang. Best Paper Award at the 2007 JCAE Symposium (Penang)
72. Discussion of “Attribute differences between U.S. GAAP and IFRS earnings: An exploratory study” (Van der Meulen, Gaeremynck, and Willekens). 2007. *International Journal of Accounting* Vol. 42 No. 2
73. “Does Corporate Governance Transparency Affect the Accuracy of Analyst Forecasts?” 2006. *Accounting and Finance* Vol. 46 No. 5. With Bhat and Kang
74. “Empirical evidence on jurisdictions that adopt IFRS.” 2006. *Journal of International Accounting Research* Vol. 5 No 2. With Jin and Kang. Won Lee Radebaugh Notable Contribution Award
75. “Does Similarity of Local GAAP to U.S. GAAP Explain Analysts’ Forecast Accuracy?” 2006. *Journal of Contemporary Accounting and Economics* Vol. 2 No. 2. With Guan and Kang
76. “The association between macroeconomic uncertainty and analysts' forecast accuracy.” 2005. *Journal of International Accounting Research*, Vol. 4 No. 1. With Kang. 2006 AAA *JIA*R Best Manuscript Award and Lee H. Radebaugh Noteable Contribution to International Research Award
77. “Variations in the financial reporting environment and earnings forecasting.” 2004. *Journal of International Financial Management and Accounting* Vol. 15 No. 1. Awarded 2002 IAAER Best Paper Award“
78. Analyst following and the influence of disclosure components, IPOs and ownership concentration.” 2003. *Asia-Pacific Journal of Accounting and Economics* Vol. 10 No. 2
79. “Firm-level disclosures and the relative roles of culture and legal origin.” 2003. *Journal of International Financial Management and Accounting* Vol. 14 No. 3
80. “Value relevance effects of the introduction of interperiod tax allocation: The case of Norway,” *Advances in International Accounting* Vol. 12 1999: 157-191



### ***Publications in Practitioner Journals***

81. “Why the Big Four Provide Higher Quality Audits.” *BI Business Review*, August 2020
82. “The Economic Usefulness of Accounting.” *Rotman Management*, Winter 2017
83. “The Influence of Analysts’ Written Reports on Investors.” *CPA Magazine* (May, 2014; this journal was earlier known as *CA Magazine*)
84. “Er høye honorarer for revisjon og rådgivning en trussel mot uavhengigheten?” (Translated: “Are large fees for auditing and non-auditing services a threat to independence?”) 2009. *Praktisk økonomi og finans* Issue 4. With Langli
85. “Geographic disclosures.” 2008. *CA Magazine* June
86. “Revisorer med ryggrad” (Translated: “Auditors with backbone”). *Aftenposten* (the largest Norwegian newspaper). December 13, 2007. With Langli
87. “Managerial empire building and firm disclosure.” *Rotman Magazine* Fall 2007
88. “Provocative pension accounting.” *Strategic Finance* August 2003
89. “On Internal Controls.” *Rotman Magazine* Spring/Summer 2003
90. “On the perceived importance of accounting standards: Merkantildata ASA.” *Journal of Accounting Case Research* Vol. 6 No. 2, 2001
91. “Why such a fuss over goodwill?” *The CPA Letter*, September 2000

Principal author of AAA Financial Reporting Policy Committee Response to the Financial Accounting Standards Board’s Exposure Draft “Segment Reporting (Topic 280): Improvements to Reportable Segment Disclosures” (December 2022)

### ***Selected Working Papers***

- “Economic Consequences of AS 18: Related-Party Transactions with Principals vs. Non-Principals.” With Ross Lu and Stella Peng. Under second-round review.
- “[Private Communication between Managers and Financial Analysts: Evidence from Taxi Ride Patterns in New York City.](#)” With Stacey Choy (CPA)<sup>16,17,18</sup>
- “[Offshore Activities and Corporate Tax Avoidance.](#)” With Zhihong Chen, Qingyan Li, and Yongbo Li<sup>19,20</sup>
- “[The \(In\)Visibility of Political Connections.](#)” With Yi Li, Qiliang Liu, and Han Wu

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<sup>16</sup> Featured in Matt Levin’s Money Stuff: [Elon Musk Wants Bitcoin to Be Green, But ESG Is all Relative - Bloomberg](#)

<sup>17</sup> [Columbia Law School Blue Sky Blog](#)

<sup>18</sup> [Oxford Business Law Blog](#)

<sup>19</sup> [Columbia Law School Blue Sky Blog](#)

<sup>20</sup> [The FinReg Blog \(Duke Law\)](#)

## PHD MENTORING

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PhD dissertation chair for [Junhao Liu](#), 2021 –

His summer paper titled “[Does Stock Liquidity Shape Voluntary Disclosure? Evidence from the SEC Tick Size Pilot Program](#)” is forthcoming in *Review of Accounting Studies*

Junhao’s dissertation is on website cookies

PhD dissertation chair for [Xijiang Su \(CFA\)](#), 2020 – . Her dissertation is titled “Common Ownership in Syndicated Loan Markets”

Her summer paper titled “[Peer-Level Analyst Transitions](#)” was published in *Journal of Corporate Finance* 70, 2021<sup>21</sup>

Her paper titled “[Is Silence Golden Sometimes? Management Guidance Withdrawals during the COVID-19 Pandemic](#)” is forthcoming in *Review of Accounting Studies*

Dissertation defended May 16, 2023

Initial placement 2023: *Schulich School of Business, York University*

PhD dissertation co-chair (with Dushyant Vyas) for [Shibin Tang](#) (CPA; CFA), 2020 - . His dissertation is titled “The Bundled Design of Institutional Loan Deals — An Information Asymmetry Perspective”

Dissertation defended May 19, 2023

Initial placement 2023: *Chinese University of Hong Kong - Shenzhen*

PhD dissertation chair for [Bingxu Fang](#)

His job-market paper is titled “Creditor Rights, Bankruptcy Resolution, and the Role of Accounting Quality.” His summer paper titled “[Analyst Teams](#)” appears in *Review of Accounting Studies* 26 (2), 2021

“[The Effects of MiFID II on Sell-Side Analysts, Buy-Side Analysts, and Firms](#)” was published in *Review of Accounting Studies* 25 (3), 2020. Bingxu presented the study at the 2019 RAST conference. This study won the 2020 FARS Best Paper Award

Dissertation defended April 16, 2021

Initial placement 2021: *Singapore Management University*

PhD dissertation chair for [Jingjing Wang](#), Her dissertation is titled “Management Going Concern Disclosure”

Her summer paper titled “Management Deception, Big Bath Accounting, and Information Asymmetry: Evidence from Linguistic Analysis” was published in *Accounting, Organizations, and Society* (2018)

Dissertation defended: May 22, 2020

Initial placement 2020: *Haskayne School of Business, University of Calgary*

Her job-market paper is forthcoming in *The Accounting Review*

In 2022, Jingjing received the Haskayne Research Award (given to only one faculty member per year)

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<sup>21</sup> [The FinReg Blog \(Duke Law\)](#)

PhD dissertation chair for [Stephanie Cheng](#). Stephanie's dissertation is in the area of municipal bond pricing, aggregate earnings, and information transfer: "The Information Externality of Corporate Financial Information in the Secondary Municipal-Bond Market."

Dissertation defended September 21, 2018

Initial placement 2018: *Freeman School of Business, Tulane University*

Stephanie's job-market paper was published in *Journal of Accounting Research* 59 (2), 2021 (presented at the 2020 *Journal of Accounting Research* Conference)

PhD dissertation chair for [Wuyang Zhao](#). His dissertation is titled "Activist Short-Selling"

Wuyang published in *Journal of Accounting and Economics* and *Review of Accounting Studies* during his PhD program

Dissertation defended May 9, 2017

Initial placement 2017: *McCombs School of Business, University of Texas at Austin*

PhD dissertation chair for [Ross Lu](#). His dissertation is titled "Economic Consequences of Control-Procedure Disclosure: Evidence from the 2006 SEC Regulation on Related-Party Transactions"

Dissertation defended September 8, 2017

Initial placement 2017: *School of Accounting and Finance, University of Waterloo*

His job-market paper was published in *The Accounting Review* 95 (4), 2020

His second dissertation article was published in *Review of Accounting Studies* 24 (4), 2019

PhD dissertation chair for [Danqi Hu](#). Her dissertation is titled "Does the Public Availability of Market participants' Trading Data affect Firm Disclosure? Evidence from Short Sellers."

Dissertation defended May 6, 2016

Initial placement 2016: *Kellogg School of Management, Northwestern University*

Danqi's dissertation is the 2016 recipient of the *American Accounting Association / Grant Thornton Doctoral Dissertation Awards for Innovation in Accounting Education*

Danqi's dissertation is the 2017 recipient of the *American Accounting Association Financial Accounting and Reporting Section Best Dissertation Award*

Danqi's dissertation was a finalist for the 2017 *Crowell Prize*

From July of 2021, Danqi is an Associate Professor and Guanghua Young Scholar at the Guanghua School of Management, Peking University.

PhD dissertation co-chair for [Leila Peyravan](#) (with Hai Lu). Her dissertation is titled "Financial Reporting Quality and Dual-Holding of Debt and Equity."

Dissertation defended September 2, 2016

Initial placement 2016: *Jones Graduate School of Business, Rice University*

Her job-market paper was published in *The Accounting Review* 95 (5), 2020

Her second dissertation chapter is forthcoming in *The Accounting Review*

PhD dissertation chair for [Han Wu](#) (Norwegian School of Economics - NHH).

Dissertation defended April 29, 2016

Initial placement 2016: *HEC Paris*

His second dissertation paper was published in *Review of Accounting Studies* 2017.

PhD dissertation co-chair for [Heather Li](#) (with Gus De Franco). Her dissertation is titled “Repetitive Disclosures in the MD&A.”  
Dissertation defended August 26, 2014.  
Initial placement 2014: *Nanyang Business School, Nanyang Technological University*  
Her job-market paper was published in *Journal of Business, Finance, and Accounting* 46 (9-10), 2019  
Her second dissertation article is forthcoming in *Journal of Accounting, Auditing, and Finance*  
From 2020, Heather is at Bentley University

PhD dissertation chair for [Youli Zou](#). Her dissertation is titled “Strategic Entry Decisions, Accounting Signals, and Risk Management Disclosure.”  
Dissertation defended July 11, 2013.  
Initial placement 2013: *School of Business, George Washington University*  
Youli’s dissertation won the 2014 American Accounting Association *Best Dissertation Award* (FARS)  
Youli’s job-market paper won the 2015 American Accounting Association’s *Competitive Manuscript Award*  
From 2020, Youli is at the University of Connecticut  
Her job-market paper is forthcoming in *Contemporary Accounting Research*

PhD dissertation chair for [Alastair Lawrence](#). His dissertation is titled “Individual Investors and Financial Disclosure.”  
Dissertation defended June 10, 2011.  
Initial placement 2011: *Haas School of Business, University of California at Berkeley*.  
His job-market paper was published in *Journal of Accounting and Economics* 56 (1), 2013  
Alastair received *tenure* at Berkeley during the winter term of 2017  
From 2017, Alastair is a tenured Associate Professor at *London Business School*

PhD dissertation co-advisor (“Ko-Referent”) for [Florian Eugster](#), University of Zürich. His dissertation is titled “Essays on Voluntary Disclosure Quality, Earnings Management, and Executive Compensation.”  
Dissertation defended September 20, 2013.  
Initial placement 2013: *Stockholm School of Economics*  
Hi job-market paper was published in *Contemporary Accounting Research* 37 (4), 2020

Summer paper advisor for Xingchao Gao, 2023  
Summer paper advisor for Giulia Sargiacomo, 2023  
Summer paper advisor for Stacey Choy, 2020  
Summer paper advisor for Junhao Liu, 2020  
Summer paper advisor for [Xijiang Su](#), 2019  
Summer paper advisor Christine Y. Liu, 2019  
Summer paper advisor for Shushu Jiang, 2018  
Summer paper advisor for Bingxu Fang, 2017  
Summer paper advisor for Mahfuz Zhy, 2014 – 2015  
Summer paper advisor for Wuyang Zhao, 2013 - 2014  
Summer paper advisor for Danqi Hu, 2013

Faculty sponsor for visiting PhD students Florian Eugster (Zurich; placed at Stockholm School of Economics; now tenured at St. Gallen), Rucsandra Moldovan (ESSEC; placed at Concordia, now tenured), Tassos Elemes (Rotterdam; placed at ESSEC; now tenured), Florian Klassmann (Münster; industry), Qinlin Zhong (Peking U.; placed at Renmin University; now Fudan), Stefan Anchev (Umeå; placed at BI Norwegian Business School), Cyndia Wang (Renmin; now UBC PhD student), and Zilu Shan (HEC Paris; placed at Bristol)

Dissertation committee member for (name followed by first appointment):  
Gauri Bhat (Washington University; now Southern Methodist University)  
Yuyan Guan (City University of Hong Kong; now Nanyang)  
Justin Jin (McMaster University)  
Xinghua Liang (McMaster University)  
Florin Vasvari (London Business School).

External dissertation committee member and external examiner of dissertation for Alexandre Madelaine (HEC Paris), 2020-2023 (defense June 6, 2023). Placed at Erasmus University  
External examiner for PhD dissertation of Rucsandra Moldovan, ESSEC, 2015. Placed at Concordia University  
External examiner for PhD dissertation of Shiheng Wang, Queen's University, 2008. Placed at HKUST

Note that a number of my published articles are with current or graduated PhD students

Accounting Area PhD Program Coordinator, 2011 (January) – 2018 (June).

### ***Research Workshop and Conference Presentations***

#### ***2023***

American Accounting Association Financial Accounting and Reporting (FARS; paper presentation; discussion)  
American Accounting Association International Accounting Section Midyear Meeting (doctoral consortium and paper presentation)

#### ***2022***

Hawaii Accounting Research Conference  
AAA International Accounting Section Midyear Meeting (doctoral consortium and senior scholar session)  
European Accounting Association (NHH; Bergen): Faculty at PhD Forum  
Nordic Initiative for Corporate Economics (BI, Oslo)  
Calgary-Temple Conference (Whistler)  
Peking University Guanghua PhD and Young Scholar Summer School (3 hour talk)  
Scandinavian Accounting Research Conference and Doctoral Consortium (BI; organizer)  
Bayes City University of London Analyst Conference (keynote)  
University of Oklahoma

#### ***2021***

Lehigh-Villanova Joint Seminar  
McGill Accounting Research Conference

## **2020**

2020 *JCAE* Conference in Colombo, Sri Lanka (two keynotes – conference and doctoral consortium; paper discussion; doctoral consortium faculty)  
AAA IAS Midyear Meeting (doctoral consortium; senior scholar session; paper presentation [Best Paper Award])  
Fourth Annual Scandinavian Accounting Research Conference and Doctoral Consortium (organizer; canceled due to coronavirus)  
Arizona State University  
Seoul National University  
Turku University  
PCAOB Conference  
American Accounting Association IAS webinar

## **2019**

AAA Management Accounting Section Midyear Meeting (presenter and discussant)  
Rotman China Workshop  
UC Irvine  
Insead  
East Lake Accounting Forum, Huazhong University of Science and Technology (keynote speaker)  
Third Annual Scandinavian Accounting Research Conference and Doctoral Consortium (organizer and presenter)  
Groningen  
LMU Munich  
American Accounting Association Annual Meeting (four papers)  
BI Norwegian Business School (Research Potpourri with three papers)  
2nd CeFARR and Cass Business School Accounting Research Conference  
Indiana  
Rotman China Workshop  
Rutgers  
McGill Doctoral Consortium (three papers)

## **2018**

Hawaii Accounting Research Conference (presenter and discussant)  
American Accounting Association Financial Accounting and Reporting (FARS) Meeting (Phoenix)  
Singapore Management University (two papers)  
Kent State University  
Second Annual Scandinavian Accounting Research Conference and Doctoral Consortium (founder; organizer; paper presenter; consortium organizer)  
Bocconi University  
BI Norwegian Business School  
Fordham  
McMaster  
Cass  
HKU (two papers)

## **2017**

American Accounting Association International Accounting Section Midyear Meeting (two papers; Best Paper Award)  
American Accounting Association Financial Accounting and Reporting (FARS) Meeting (two papers; nomination for Best Paper Award)  
UTS Summer Accounting Conference (Sydney)  
University of Melbourne  
University of Nebraska  
University of Illinois at Chicago  
First Annual Scandinavian Accounting Research Conference (founder; organizer; presenter; panelist)  
Canadian Academic Accounting Association Annual Meeting (Montreal; several papers; discussion)  
American Accounting Association Doctoral Consortium (faculty; panelist; presenter)

Conference on the Convergence of Financial and Managerial Accounting Research (keynote on China)  
CAPANA (Dalian, China; discussant)  
American Accounting Association Annual Meeting (San Diego)  
BI Norwegian Business School  
University of Pittsburgh  
University of Chicago Global Issues in Accounting Conference  
Rotman China Workshop  
McGill University  
Financial Economics and Accounting Conference (Temple)

### **2016**

American Accounting Association Auditing Meeting  
American Accounting Association Financial Accounting and Reporting (FARS) Meeting (presenter; discussant; moderator; track chair)  
Virginia Tech (seminar plus mini-conference organizer)  
Alliance Manchester Business School  
Organizer of Junior Faculty Accounting Research Conference at NHH  
UTM Professional Accounting Center Conference speaker  
European Accounting Association Annual Meeting (Maastricht)  
NYU Stern Summer Camp  
Canadian Academic Accounting Association Annual Meeting (St. John's)  
Berlin Accounting Workshop  
Frankfurt School of Finance and Management  
University of Houston  
George Mason University  
BI Norwegian Business School (two papers)  
ICAEW Information for Better Markets Conference: Private Company Financial Reporting (London)

### **2015**

American Accounting Association Financial Accounting and Reporting (FARS) Meeting (presenter; discussant of two papers; track chair)  
American Accounting Association International Accounting Section (presenter; doctoral consortium faculty; senior scholar session faculty)  
University of Auckland (two seminars; plenary Accounting and Finance Conference presentation)  
Auckland University of Technology  
Tsinghua University  
Peking University  
University of Kentucky PhD Colloquium (three presentations; one proposal session)  
European Accounting Association Annual Meeting (Glasgow)  
McMaster Accounting Research Conference  
Canadian Academic Accounting Association (keynote speaker and two paper presentations)  
Xiamen University (two paper presentations; three general presentations)  
CAPANA (Shanghai; discussant)  
Norwegian School of Economics (NHH)  
University of British Columbia

### **2014**

UTS Summer Accounting Conference; National Taiwan University; American University; University of Bristol; University of Exeter; Hong Kong Polytechnic University (three papers);  
2014 Journal of International Accounting Research Conference (Hong Kong; discussant and moderator); Norwegian School of Economics (three papers); Baruch; University of Hong Kong;  
Financial Economics and Accounting Conference (Atlanta; presenter and discussant); HKUST Accounting Symposium; City University of Hong Kong

### **2013**

JCAE Symposium (Hong Kong; plenary and concurrent papers); American Accounting Association Financial Accounting and Reporting Section Midyear Meeting (San Diego; discussion of three Chinese reverse merger papers); Singapore Management University; National University of Singapore; Syracuse University; IAS Doctoral and New Faculty Consortium (Savannah); Rotman School of Management; Iowa State University; Hong Kong Polytechnic University (two papers); European Accounting Association Annual Meeting (Paris); Canadian Academic Accounting Association (Montreal); Norwegian School of Economics; University of Texas at Arlington; City University of Hong Kong; Michigan State University

### **2012**

JCAE Symposium (Kuala Lumpur; discussant and presenter); University of Maryland; American Accounting Association International Section Midyear Meeting (Phoenix; doctoral consortium chair panel presentations paper presentation); Shanghai University of Finance and Economics; China Journal of Accounting Research Symposium (Shanghai; keynote speaker); McMaster Accounting Symposium; European Accounting Association Annual Meeting (Ljubljana); Rotterdam School of Management; Journal of Accounting and Public Policy Conference (LSE; talk on corporate governance); Cardiff; Stockholm School of Economics; Deloitte Tax Policy Research Symposium (Toronto); VIII International Accounting Research Symposium (Madrid); American Accounting Association Annual Meeting (Washington DC); Norwegian School of Economics (three papers); University of Florida; Boston University; Research at Rotman Conference; 24<sup>th</sup> Asian-Pacific Conference on International Accounting Issues

### **2011**

Florida State University; American Accounting Association Financial Accounting and Reporting Section Midyear Meeting (Tampa); University of Technology Sydney Summer Symposium; University of Sydney; University of Texas at Dallas; City University of Hong Kong; Dartmouth College; European Accounting Association Annual Meeting (Rome); University of Mannheim; Norwegian School of Economics (two visits four papers); IE Madrid; Boston College; Columbia Business School; Yale Fall Accounting Research Conference; University of Hong Kong

### **2010**

American Accounting Association Financial Accounting and Reporting Section Midyear Meeting (San Diego); American Accounting Association International Section Midyear Meeting (Palm Springs; two papers); University of Technology Sydney Summer Symposium; University of New South Wales; Florida International University; Rotman; University of Waterloo Conference on Financial Reporting Quality in Emerging Markets; Oklahoma State University Accounting Research Conference; University of Minnesota; KU Leuven; Norwegian School of Economics; European Accounting Association Annual Meeting (Istanbul; three papers); Canadian Academic Accounting Association (Vancouver; two papers [one presented by coauthor], one discussion); International Symposium on Audit Research (Singapore); Singapore Management University; Chinese Accounting Professors' Association of North America Conference (CAPANA, Chengdu; discussant); American Accounting Association Annual Meeting (San Francisco; two papers [plus two by coauthors]); University of Notre Dame; Santa Clara University; Journal of Accounting and Economics Conference (Evanston; attendee only); University of North Texas; Temple University

### **2009**

University of Colorado; Chinese University of Hong Kong; China Europe International Business School (CEIBS), University of Oklahoma; Norwegian School of Economics; ESSEC; National University of Singapore; Singapore Management University  
American Accounting Association Financial Accounting and Reporting Section Midyear Meeting (New Orleans); American Accounting Association International Section Midyear Meeting (St. Pete's); Centre for Corporate Governance Research (BI, Oslo); Harvard Business School International Research Conference; American Accounting Association Annual Meeting (New York; two papers, two discussions); Journal of Corporate Finance Conference (Beijing); JAAF Symposium on Executive Compensation and Performance Evaluation (Milan); Journal



of Accounting and Economics Conference (Boston; attendee only); European Audit Research Network (EARNet, Valencia); Financial Economics and Accounting Conference (Rutgers)

### **2008**

Florida Atlantic University; University of Saskatchewan; Norwegian School of Economics (three papers); George Washington University; City University London (Cass); Manchester Business School (two papers); Lancaster Management School; University of Calgary (two papers); Chulalongkorn University (two papers)  
Centre for Corporate Governance Research (Norwegian School of Management, Oslo); American Accounting Association Auditing Section Meeting (Austin); American Accounting Association International Section Meeting (San Diego; both doctoral consortium and regular paper presentations); European Accounting Association Annual Meeting (Rotterdam; two papers [plus one presented by coauthor]); International Symposium on Auditing Research (Pasadena); American Accounting Association Annual Meeting (Anaheim; two papers [plus two presented by coauthors]); 2<sup>nd</sup> EIASM Workshop on Audit Quality (Milan); Financial Economics and Accounting Conference (UT-Austin); Indian School of Business Accounting Research Conference (Hyderabad)

### **2007**

Hong Kong Polytechnic University (two papers); Norwegian School of Management; Norwegian School of Economics (three times); University of Cyprus; University of Tennessee; Southern Methodist University; University of Texas at El Paso; University of Connecticut; University of Southern California  
*Journal of Contemporary Accounting and Economics* Symposium (Penang; discussant); American Accounting Association International Section (Charleston); Concordia Research Camp (Montreal); European Accounting Association Annual Meeting (Lisbon); Canadian Academic Accounting Association Annual Meeting (Halifax); European Financial Management Association Annual Meeting (Vienna; presenter and discussant); American Accounting Association Annual Meeting (Chicago; presenter and discussant); Financial Management Association Annual Meeting (Orlando); European Audi Network Symposium (EARNet, Aarhus)

### **2006**

McMaster University; Cardiff Business School; Brock University; Norwegian School of Management; Norwegian School of Economics and Business Administration; University of Missouri; Cornell University  
American Accounting Association International Section's Doctoral Consortium (Los Angeles); European Accounting Association (Dublin); Global Issues in Accounting Conference at University of North Carolina (Chapel Hill); Canadian Academic Accounting Association Annual Meeting (Niagara Falls); International Journal of Accounting Conference (Paris; discussant); London Business School Accounting Symposium (London); American Accounting Association Annual Meeting (Washington, DC); 18<sup>th</sup> Asian-Pacific Conference on International Accounting Issues (Kapalua); 17<sup>th</sup> Annual Conference on Financial Economics and Accounting (Atlanta)

### **2005**

Rotman; Harvard Business School; Nanyang Business School; Singapore Management University; McMaster University; University of Wisconsin; University of Cyprus; Norwegian School of Management; Wharton School; York University; SUNY Buffalo  
*Journal of Accounting, Auditing and Finance*/KPMG Foundation Conference (New York); American Accounting Association International Section Midyear Meeting (San Antonio, three papers); European Accounting Association Annual Meeting (Gothenburg, five papers); HKUST Summer Symposium (Hong Kong); Columbia Accounting Symposium (New York); American Accounting Association Annual Meeting (San Francisco, two papers)

### **2004**

HEC Paris; McGill University; Oklahoma State University; Queen's University; Norwegian School of Economics and Business Administration; Wilfrid Laurier University; Tilburg University; University of Amsterdam; Notre Dame University; University of Waterloo; CUNY Baruch  
American Accounting Association Financial Accounting and Reporting Section Midyear Meeting (Austin); European Accounting Association Annual Meeting (Prague); American Accounting Association Annual Meeting (Orlando)

### **2003**

McMaster University; Singapore Management University; Western Ontario University; York University; University of Waterloo

European Accounting Association Annual Meeting (Seville); *Asia-Pacific Journal of Accounting and Economics* Symposium (Shanghai); American Accounting Association International Section Midyear Meeting (Orlando); American Accounting Association Annual Meeting (Honolulu)

### **2002**

Canadian Academic Accounting Association (Montreal); UNC/Duke Fall Camp; 9th IAAER World Congress (Hong Kong); European Accounting Association (Copenhagen); *Journal of Accounting Research* Conference (Chicago); American Accounting Association Annual Meeting (San Antonio)

### **2001**

University of California at Berkeley; Case Western University; Columbia University; Duke University; Emory University; Gothenburg University; Harvard Business School; University of Iowa; London Business School; University of Michigan; Michigan State University; University of Minnesota; Northwestern University; Norwegian School of Management; New York University; Rotman (twice); Wharton School  
Georgia Tech 7<sup>th</sup> Annual International Finance Conference (Atlanta); American Accounting Association International Section Midyear Meeting (Phoenix); American Accounting Association Midwest Midyear Meeting (St. Louis); American Accounting Association Annual Meeting (Atlanta); EIASM International Workshop on Capital Markets Research (Valencia)

### **2000**

Northwestern University; Wilfrid Laurier University  
11th Annual Financial Economics and Accounting Conference; 17th Annual FIBE Conference; CIERA/EIIA Conference (Niagara Falls)

## **TEACHING**

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### ***Financial Statement Analysis and Valuation (Rotman Commerce)***

Upper-division elective course in the Commerce Program that integrates material from all business disciplines

### ***Current Issues in Financial Reporting and Disclosure (Rotman)***

Second-year MBA elective course in financial reporting. I teach this course with a quite strong research focus and emphasize the role of accounting information in capital markets

### ***PhD course in capital markets research (Rotman)***

This course focuses on financial disclosure, analysts, earnings quality, auditing, tax, and corporate governance

### ***Intensive PhD course in capital markets research – Norway (students from across Europe)***

This is an intensive (20 hour) PhD course in contemporary accounting research that I have taught from 2002 (first at NHH, then BI) as an adjunct professor

## **SERVICE**

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### ***Academic Journals and Conferences***

Editor, *Contemporary Accounting Research*, 2014 (March) – 2019 (July) (ad hoc editor 2011-2013; 2019-2020)

Editorial Board member, *The Accounting Review*, 2010 – 2020

Editorial Board member, *Accounting & Finance*, 2011 – present

Editorial Board member, *Journal of Accounting and Public Policy*, 2009 - 2020

Editorial Board member, *Journal of Business Finance and Accounting*, 2009 - 2019

Editorial Board member, *Contemporary Accounting Research*, 2007-2014

Referee for *The Accounting Review*, *Journal of Accounting Research*, *Journal of Finance*, *Contemporary Accounting Research*, *Review of Accounting Studies*, *Journal of Accounting and Economics*, *Management Science*, *Strategic Management Journal*, *Journal of International Business Studies*, *Accounting Horizons*, *Journal of Business Finance and Accounting*, *Journal of Accounting and Public Policy*, *Journal of Accounting, Auditing and Finance*, *Journal of Banking and Finance*, and other journals as well as numerous conferences.

Numerous tenure and promotion references, including chairs and professorships, 2007 -

## **OTHER**

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### ***Research Grants***

Social Sciences and Humanities Research Council of Canada, 2020 – 2022 (solo investigator; Sextile 1)

Social Sciences and Humanities Research Council of Canada, 2018 – 2022 (solo investigator; Sextile 1)

Social Sciences and Humanities Research Council of Canada, 2014 – 2018 (solo investigator; ranked 1<sup>st</sup> of 98)

Leiv Eiriksson Mobility Program, Norwegian Research Council, 2013

CMA / CAAA Research Grant, 2012 - 1014

CGA Canada / CAAA Research Grant, 2011 - 2013

Social Sciences and Humanities Research Council of Canada, 2011 – 2014 (solo investigator)

Leiv Eiriksson Mobility Program, Norwegian Research Council, 2010

Centre for Corporate Governance Research (Norwegian School of Management), 2009-2011 (with Langli and Thomas)

Social Sciences and Humanities Research Council of Canada, 2008 – 2011 (solo investigator)

Centre for Corporate Governance Research (Norwegian School of Management), 2006-2008 (with Langli)

Social Sciences and Humanities Research Council of Canada, 2005 – 2008 (solo investigator)

AIC Institute Corporate Governance Grant, 2005

Petro-Canada Yong Innovators Award, 2002

Arthur Andersen Foundation Dissertation Fellowship, 1999

### ***Other Academic Honors***

Ranked 2nd (1<sup>st</sup>) worldwide in publications in *Financial Times*-ranked journals (financial, financial-archival) for most recent six years as per BYU as reported in February 2022 (ditto for most recent 12 years)

Best Paper Award, AAA International Section Midyear Meeting, 2020

Cheng Tsang Man Chair Professor, Singapore Management University, March 2018

Extra-Mural Fellow, Nordic Initiative for Corporate Economics, 2018-

Organizer, Annual *Scandinavian Accounting Research Conference and Doctoral Consortium* at BI Norwegian Business School

Keynote speaker, Conference on the Convergence of Financial and Managerial Accounting Research (Banff), 2017

Founder and Organizer, First Annual *Scandinavian Accounting Research Conference* (BI Norwegian Business School, Oslo, April 27-28, 2017)

Best Paper Award, American Accounting Association International Section Midyear Meeting, 2017

2015 – : Adjunct Professor, BI Norwegian Business School

2001 – 2017: Adjunct Professor, NHH (full professor since May 2006)

Keynote speaker, CAAA, May 30, 2015

Sabbatical visit to University of Auckland, February – March, 2015

Keynote speaker, “Ole-Kristian Hope Conference,” University of Auckland, New Zealand, 2015

Best Paper Award, American Accounting Association International Section Midyear Meeting (joint with IAAER), 2014

Outstanding Service Award as Chair of the Doctoral/New Faculty Consortium (AAA-IAS), 2012 and 2013

Keynote speaker, China Journal of Accounting Research Symposium, Shanghai, 2012

Dean’s Award for Excellence in Research, 2011

Best Paper Award, American Accounting Association International Section Midyear Meeting (joint with IAAER), 2010

Best Paper Award, Financial Economics and Accounting Conference (UT-Austin), 2008

Deloitte Professor, 2007 -

Best Paper Award, *Journal of Contemporary Accounting and Economics* Symposium (Penang), 2007

Best Manuscript Award for best paper published in *Journal of International Accounting Research* (American Accounting Association), 2006

Deloitte & Touche Junior Professorship, 2005 – 2007

Rotman Teaching Excellence Award, 2002 – 2012

Best Paper Award, International Association of Accounting Education and Research, 2005

Best Paper Award, International Association of Accounting Education and Research, 2002

Petro-Canada Young Innovators Award, 2002

NHH Research Scholar, 1995 – 2001

Kellogg Teaching Award, 1999  
Arthur Andersen Foundation Dissertation Fellowship, 1999  
Norway – America Association Scholarship, 1995 – 1997  
Northwestern University Scholar, 1995 – 1998  
Received MBA with High Distinction, 1991  
Fulbright Scholar 1989-1991  
Top 1% of graduating Siviløkonom class at NHH, 1988

### ***Selected Media coverage***

#### [Bloomberg “Money Stuff” \(Matt Levine\), May 25, 2021](#)

Standard & Poors, August 28, 2019  
Investor Relations Magazine, July 31, 2019  
Institutional Investor Magazine, July 24, 2019  
BI Business Review, June 18, 2019  
Bloomberg “Money Stuff” (Matt Levine), October 27, 2017  
Investor Relations Magazine, October 19, 2017  
Investor Relations Magazine, May 7, 2014  
Washington Post, December 11, 2013  
Wall Street Journal, CFO Report, September 5, 2012  
Investor Relations Magazine, October 31, 2011  
Calcalist (Israel): October 11, 2011  
The Economist: September 24, 2011 (Special Report: World Economy)  
Financial Post, August 15, 2011  
Economist Intelligence Unit, July 14, 2011  
National Post: November 25, 2009  
Featured Researcher, University of Toronto main website: February/March 2009  
The Times (London): September 12, 2008  
Globe & Mail (Report on Business): July 23, 2008  
Asia Sentinel: June 17, 2008  
Kansas City Star: June 10, 2008  
Hindustan Times: June 9, 2008  
Financial Times (editorial page): June 4, 2008  
Financial Times (John Gapper’s business blog): June 3, 2008  
Globe & Mail (Report on Business): January 30, 2008  
The Hindu: December 26, 2007  
Revisorforeningen (The Norwegian Institute of Public Accountants): December 14, 2007  
Globe and Mail: November 18, 2003  
CFA Magazine: July/August 2003

### ***Committees***

Member, AAA Financial Reporting Policy Committee, 2021 -  
Member, AAA Notable and Distinguished Contributions to Accounting Literature Award  
Committees, 2018 – 2019  
Member, IAS Outstanding Dissertation Award Committee, 2019

Accounting Area PhD Program Coordinator, 2011 (January) – 2018 (June).  
 Member, IAS Publications Committee, 2017-2019 (including selecting new JIAR Editor and selecting JIAR Best Paper Awards)  
 Member, AAA/Deloitte/J. Michael Cook Doctoral Consortium Committee, 2016 – 2018  
 Member, FARS Outstanding Dissertation Award Committee, 2016 - 2017  
 Chair, Outstanding Service Award Committee (IAS), 2016 – 2017  
 Chair, Outstanding Dissertation Award Committee (IAS), 2015 – 2016  
 Member, AAA/Grant Thornton Doctoral Dissertation Awards for Innovation in Accounting Education Committee, 2015 - 2016  
 Rotman Faculty Recruiting Committee, 2001 – 2017; Chair 2013 - 2016  
 Rotman PhD Admissions Committee, 2001 – present; Chair 2011 –  
 UTM Faculty Recruiting Committee  
 Various committees for American Accounting Association International Section, including chair of Outstanding Dissertation Award committee 2008 – 2009, 2009 – 2010, 2010 – 2011, 2015-2016; Chair and organizer of IAS Doctoral and New Faculty Consortium for 2012 and 2013; Chair of Outstanding Service Award Committee. Nominations Committee, 2014 – 2015.  
 Academic Advisory Council, Accounting Standards Board (Canada), August 2013 – August 2018  
 Canadian Academic Accounting Association, Chair of CAAA Research Grant Program Committee, 2014 – 2015  
 Accounting Area Visiting Faculty and PhD Committee, 2011 -  
 NHH Faculty Recruiting (both junior and senior), 2013 - 2014  
 American Accounting Association Financial Accounting and Reporting Section (FARS) midyear meeting track chair, 2009 – 2010; 2014 - 2015  
 American Accounting Association Distinguished Contribution to Accounting Literature Award Selection Committee member, 2010 – 2011  
 Rotman Vice Deans Committee, 2011  
 UTM Faculty Recruiting Committee, 2006 – 2007; 2008-2009; 2009-2010; 2011-2012  
 Rotman Masters Programs Committee, 2002 – 2004; 2009 – 2011  
 Rotman Accounting Workshop Organizer, 2002 – 2007  
 Rotman Centers and Research Committee, 2005 – 2008  
 Rotman Undergraduate Programs Committee, 2004

***Other Professional Experience***

1999, 2000	Visiting Professor, Helsinki School of Economics
1999	Lecturer, Kellogg School of Management
1991-1995	Financial Analyst; auditor; CFO
1988-1989	Norwegian Air Force; college lecturer in business